

**United States Bankruptcy Court
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr
Chapter 11**

In re:

USA COMMERCIAL MORTGAGE COMPANY, Debtor(s)

ORDER APPROVING APPOINTMENT OF NEVADA COUNSEL

The Designation of Local Counsel and Consent Thereto filed by MICHAEL M. SCHMAHL and the appointment of REGINA MCCONNELL and JEFFREY G. SLOAN as designated Nevada Counsel in this case is approved.

Dated: 5/19/06

BY THE COURT

A handwritten signature in black ink, appearing to read "Patricia Gray", is written over a horizontal line.

Patricia Gray
Clerk of the Bankruptcy Court
